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INTERCHINA HOLDINGS COMPANY LIMITED

國 中 控 股 有 限 公 司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

Overseas Regulatory Announcement

Results of a subsidiary

Heilongjiang Interchina, a subsidiary of the Company whose A shares is listed on the Shanghai Stock Exchange of the PRC has published its unaudited consolidated financial statement for the three months ended 31 March 2012 on 21 April 2012.

Investors should note that the Company has prepared its financial statement in accordance with all applicable Hong Kong Financial Reporting Standards. If the financial data disclosed herein are prepared in accordance with all applicable Hong Kong Financial Reporting Standards, they may be significantly different from what have been disclosed herein. Investors should exercise caution when dealing in the securities of the Company.

Reference is made to the overseas regulatory announcement of the Company dated 23 April 2012.

This announcement is made by the Company pursuant to Rules 13.09(2) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

Heilongjiang Interchina Water Treatment Company Limited (“**Heilongjiang Interchina**”), a subsidiary of Interchina Holdings Company Limited (the “**Company**”), whose A shares is listed on the Shanghai Stock Exchange of the PRC has announced its unaudited financial results for the three months ended 31 March 2012 on 21 April 2012. The financial statements of Heilongjiang Interchina have been prepared in conformity with “Accounting Standard for Enterprises” of the PRC. The summary of the unaudited results of Heilongjiang Interchina is provided below.

Heilongjiang Interchina Water Treatment Company Limited

Summary of the unaudited results for the three months ended 31 March 2012 and 2011:

	From 1 January 2012 to 31 March 2012		From 1 January 2011 to 31 March 2011	
	<i>RMB'000</i>	<i>HK\$'000</i> <i>(equivalent)</i>	<i>RMB'000</i>	<i>HK\$'000</i> <i>(equivalent)</i>
Turnover	77,840	96,099	47,636	58,810
Profit before income tax	16,847	20,799	19,191	23,692
Income tax	(1,772)	(2,188)	(2,610)	(3,222)
Profit for the year	15,075	18,611	16,581	20,470
Attributable to:				
Shareholders of Heilongjiang Interchina	14,429	17,814	15,840	19,555
Minority interests	646	797	741	915
	15,075	18,611	16,581	20,470

Notes:

- (1) The above financial results of Heilongjiang Interchina have been prepared in conformity with "Accounting Standard for Enterprises" of the PRC.
- (2) Amounts denominated in Renminbi ("RMB") have been translated, for the purpose of illustration only, into Hong Kong dollars using an exchange rate of approximately HK\$1.00 = RMB0.81.

General

Shareholders should note that the above unaudited results pertain only to Heilongjiang Interchina, in which the Company has an indirect beneficial interest of approximately 53.77%. The unaudited results of Heilongjiang Interchina for the three months ended 31 March 2012 will be consolidated in the group accounts of the Company after adjustments in accordance with all applicable Hong Kong Financial Reporting Standards.

By order of the Board of
Interchina Holdings Company Limited
Lam Cheung Shing, Richard
Chief Executive Officer and Executive Director

Hong Kong, 23 April 2012

As at the date of this announcement, the executive Directors are Mr. Shen Angang, Mr. Lam Cheung Shing, Richard, Mr. Zhu Yongjun, Mr. Wong Hin Shek and Mr. Choi Fun Tai; and the independent non-executive Directors are Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward, Mr. Chi Chi Hung, Kenneth and Mr. Chen Yi, Ethan.